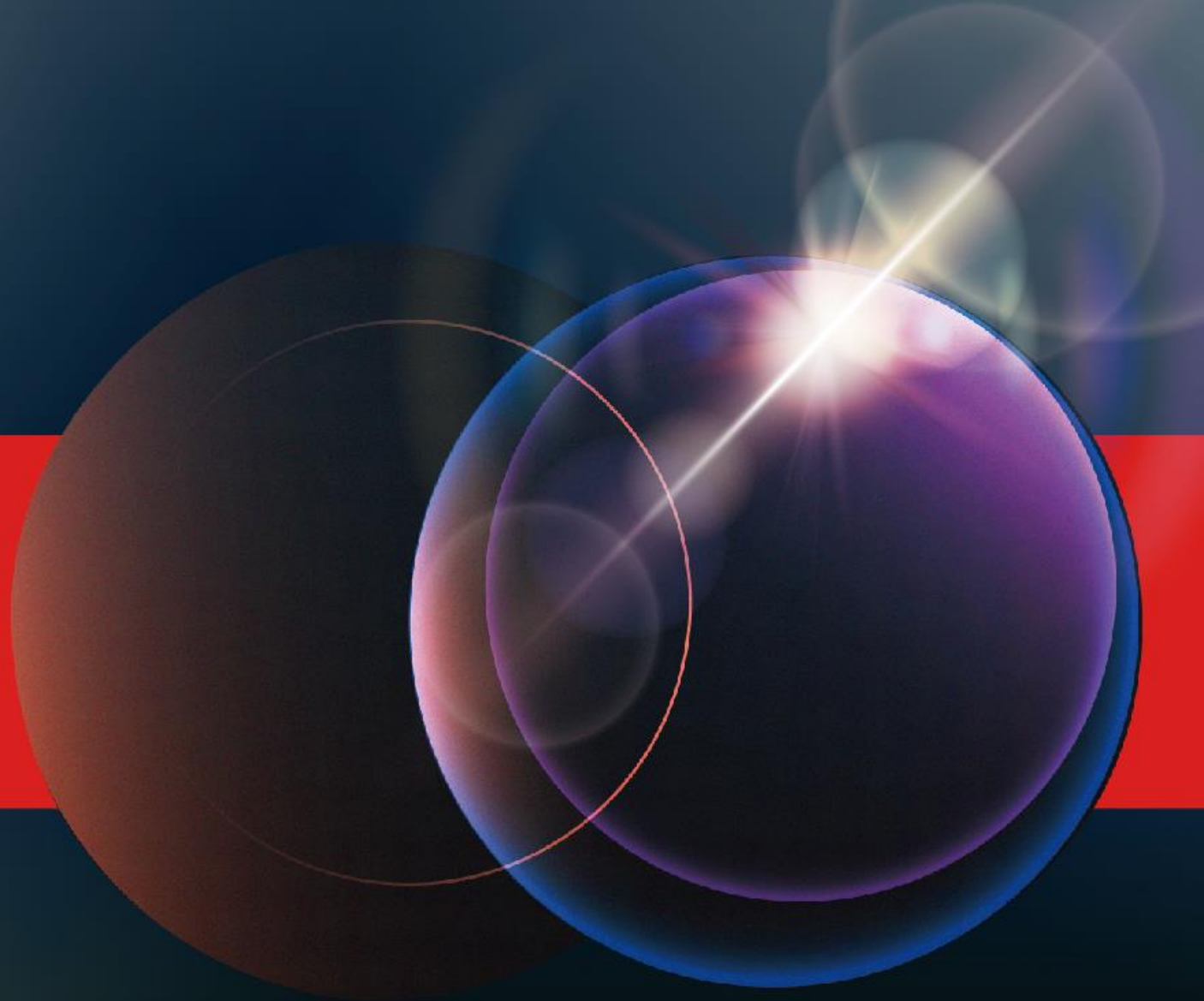




# VisEra Technologies Company 2026 Second Quarter Result

TWSE : 6789

Aug 6 , 2026



# Safe Harbor Notice

- ❑ VisEra's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.**
- ❑ VisEra makes no representation or warranty regarding such forward-looking statements. Except as required by law, VisEra undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.**

# 2Q26 Statements of Comprehensive Income

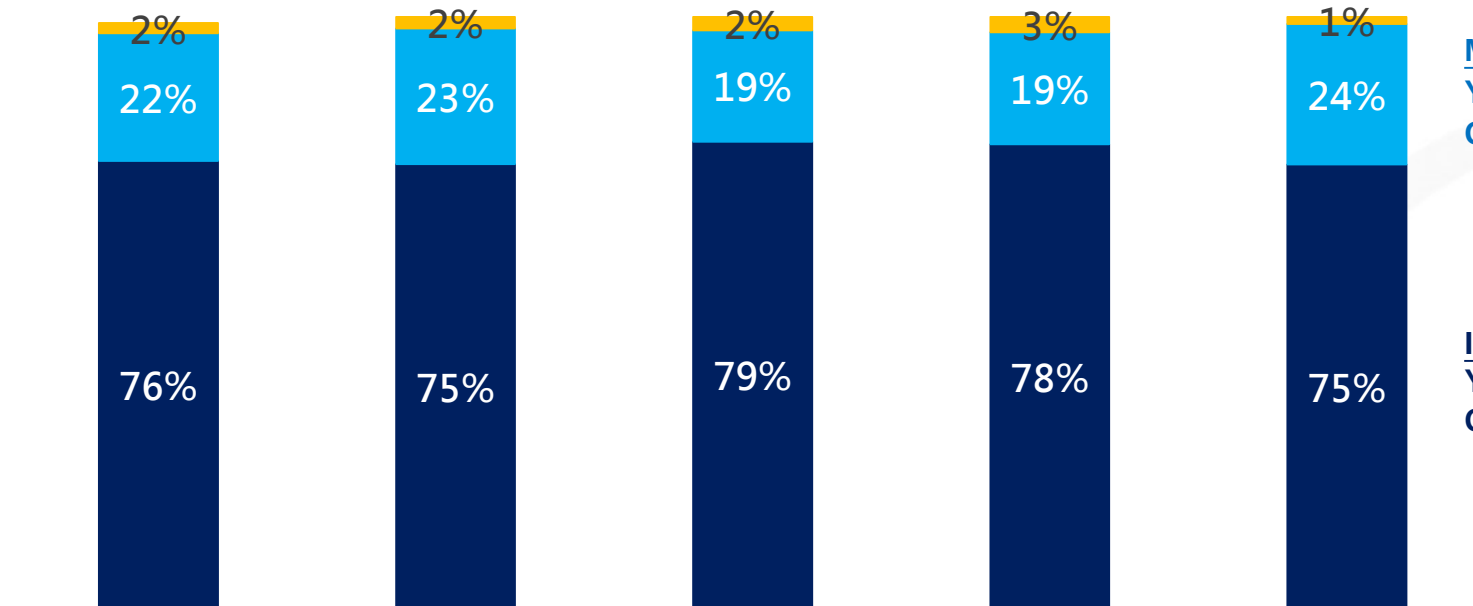
| (in NT\$ millions)           | 2Q26  | 1Q26  | 2Q25  | QoQ      | YoY      |
|------------------------------|-------|-------|-------|----------|----------|
| Net Revenue                  | 2,442 | 2,348 | 2,219 | 4.0%     | 10.0%    |
| Gross Margin                 | 745   | 757   | 506   |          |          |
| Gross Margin%                | 30.5% | 32.2% | 22.8% | -1.7 pts | +7.7 pts |
| Operating Expenses           | (383) | (359) | (300) | 6.7%     | 27.7%    |
| Net Other Operating Items    | 110   | 138   | 68    |          |          |
| Operating Margin             | 472   | 536   | 274   |          |          |
| Operating Margin%            | 19.3% | 22.8% | 12.3% | -3.5 pts | +7.0 pts |
| Non-Operating Items          | 39    | 37    | 18    |          |          |
| Income Tax                   | (51)  | (97)  | (19)  |          |          |
| Net Profit                   | 460   | 476   | 273   |          |          |
| Net Profit Margin%           | 18.8% | 20.3% | 12.3% | -1.5 pts | +6.5 pts |
| EPS(NT Dollar)               | 1.45  | 1.50  | 0.86  | -3.3%    | 68.6%    |
| AVG. Exchange Rate (USD/NTD) | 31.6  | 31.6  | 31.0  | 0.0%     | 1.9%     |

Diluted weighted average outstanding shares were 317,669 thousand units in 2Q26.

# Quarterly Revenue by Product

( 影像感測器 )      ( 微型光學元件 )

■ Image Sensor (CIS)    ■ Micro-Optical Elements    ■ Others



## Micro-Optical Elements

YoY +16.0%

QoQ +30.7%

## Image Sensor (CIS)

YoY +9.2%

QoQ - 0.6%

(in NT\$ millions)

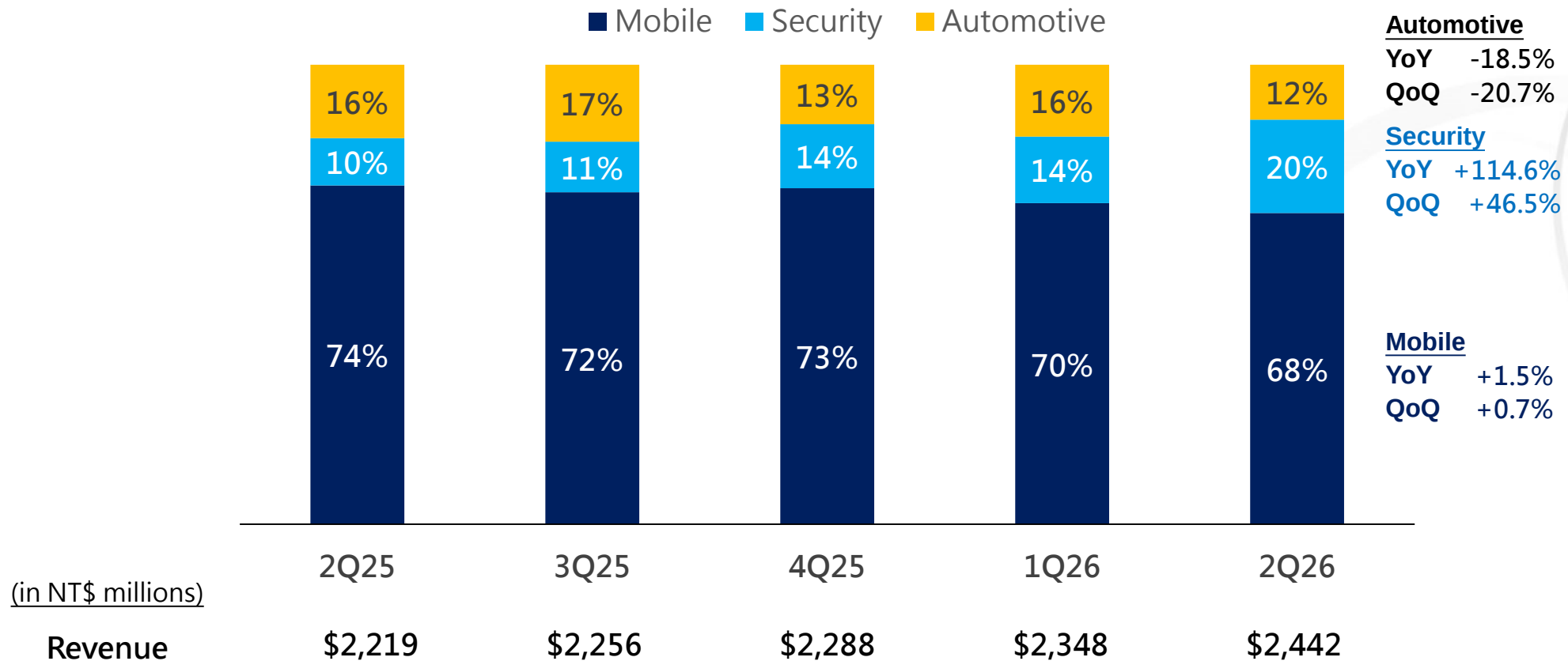
## Revenue

Image Sensor (CIS)  
Micro-Optical Elements  
Others

|                        | 2Q25  | 3Q25  | 4Q25  | 1Q26  | 2Q26  |
|------------------------|-------|-------|-------|-------|-------|
| Revenue                | 2,219 | 2,256 | 2,288 | 2,348 | 2,442 |
| Image Sensor (CIS)     | 1,679 | 1,695 | 1,805 | 1,843 | 1,833 |
| Micro-Optical Elements | 501   | 517   | 432   | 444   | 581   |
| Others                 | 39    | 44    | 51    | 61    | 28    |

\* Others refers to Mask, NRE and testing services.

# Quarterly Revenue by Application



# Balance Sheets & Key Indices

| (in NT\$ millions)                | 2Q26                 |             | 1Q26                 |             | 2Q25                 |             |
|-----------------------------------|----------------------|-------------|----------------------|-------------|----------------------|-------------|
|                                   | Amount               | %           | Amount               | %           | Amount               | %           |
| Cash & Cash Equivalents           | 11,898               | 53%         | 11,976               | 54%         | 12,384               | 52%         |
| Contract Assets                   | 381                  | 2%          | 314                  | 1%          | 442                  | 2%          |
| Account Receivable                | 1,192                | 5%          | 1,039                | 5%          | 1,185                | 5%          |
| Net PP&E                          | 8,045                | 36%         | 7,926                | 36%         | 8,647                | 37%         |
| <b>Total Assets</b>               | <b><u>22,654</u></b> | <b>100%</b> | <b><u>22,333</u></b> | <b>100%</b> | <b><u>23,712</u></b> | <b>100%</b> |
| Current Liabilities               | 3,834                | 17%         | 2,888                | 13%         | 4,809                | 21%         |
| Long-term interest bearing Debts  | 198                  | 1%          | 374                  | 2%          | 1,049                | 4%          |
| <b>Total Liabilities</b>          | <b><u>4,201</u></b>  | <b>19%</b>  | <b><u>3,409</u></b>  | <b>15%</b>  | <b><u>6,053</u></b>  | <b>26%</b>  |
| <b>Total Shareholders' Equity</b> | <b><u>18,453</u></b> | <b>81%</b>  | <b><u>18,924</u></b> | <b>85%</b>  | <b><u>17,659</u></b> | <b>74%</b>  |
| <b>Key Indices</b>                |                      |             |                      |             |                      |             |
| Current Ratio (x)                 | <b>3.7</b>           |             | <b>4.8</b>           |             | <b>3.0</b>           |             |
| Debt-to-assets Ratio              | <b>19%</b>           |             | <b>15%</b>           |             | <b>26%</b>           |             |
| Book value per Share (NT dollar)  | <b>58.0</b>          |             | <b>59.5</b>          |             | <b>55.6</b>          |             |

# Cash Flows

| (in NT\$ millions)             | 2Q26                 | 1Q26                 | 2Q25                 |
|--------------------------------|----------------------|----------------------|----------------------|
| <b>Beginning Balance</b>       | <u><b>11,976</b></u> | <u><b>11,534</b></u> | <u><b>13,291</b></u> |
| Cash from operating activities | 668                  | 1,048                | 696                  |
| Capital expenditures           | (403)                | (233)                | (803)                |
| Long-term borrowings           | (262)                | (389)                | (719)                |
| Investment and Others          | (81)                 | 16                   | (81)                 |
| <b>Ending Balance</b>          | <u><b>11,898</b></u> | <u><b>11,976</b></u> | <u><b>12,384</b></u> |
| <b>Free Cash Flow</b>          | <u><b>265</b></u>    | <u><b>815</b></u>    | <u><b>(107)</b></u>  |

\* Free cash flow = Cash from operating activities – Capital expenditures



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