

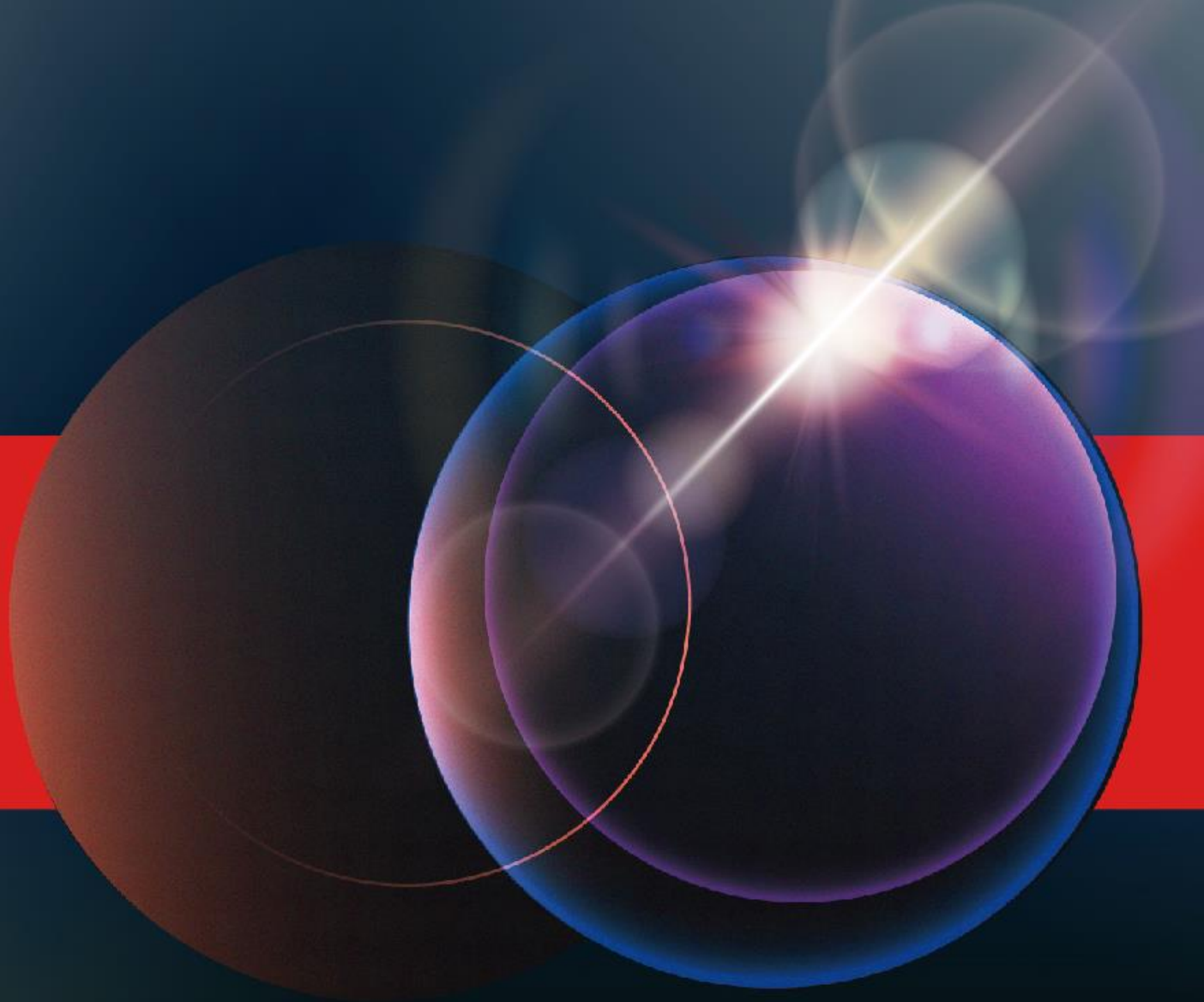


VisEra Technologies Company

2026 First Quarter Result

TWSE : 6789

May 7 , 2026



Safe Harbor Notice

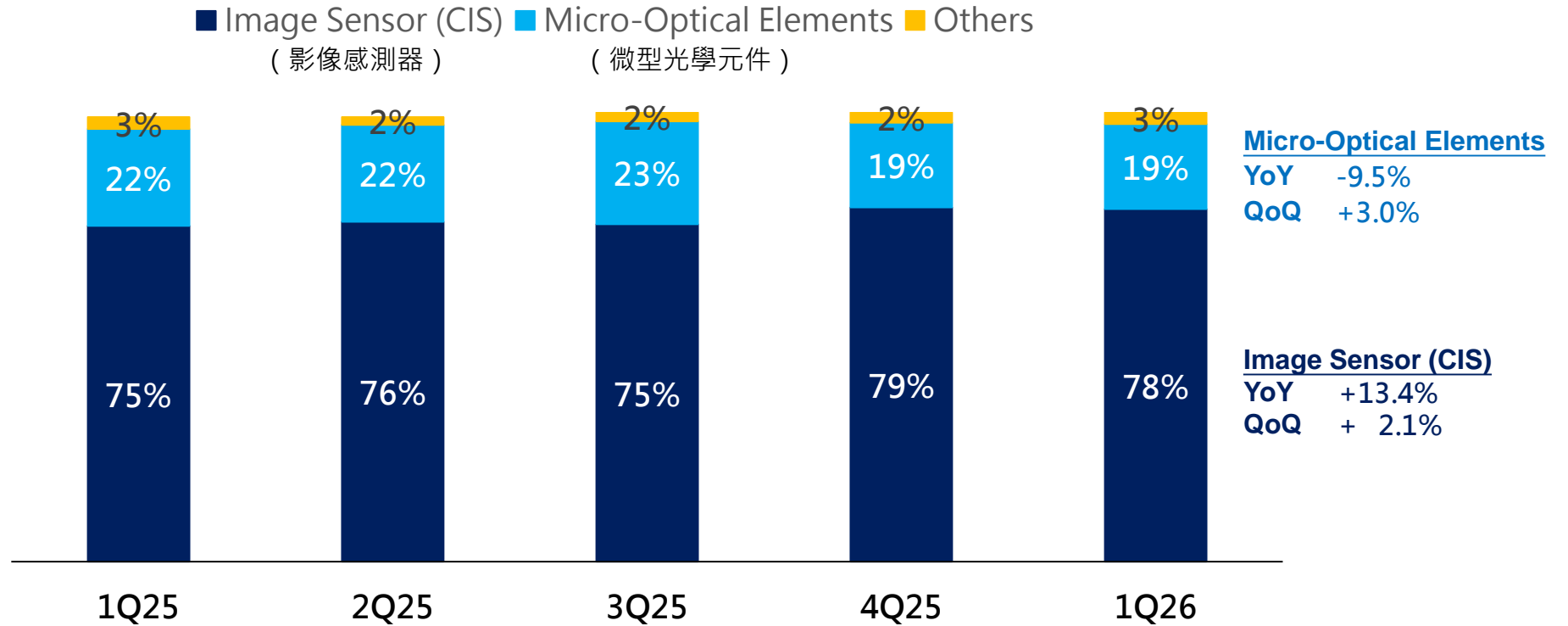
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1Q26 Statements of Comprehensive Income

(in NT\$ millions)	1Q26	4Q25	1Q25	QoQ	YoY
Net Revenue	2,348	2,288	2,175	2.6%	8.0%
Gross Margin	757	609	532		
Gross Margin%	32.2%	26.6%	24.5%	+5.6 pts	+7.7 pts
Operating Expenses	(359)	(336)	(285)	6.8%	26.0%
Net Other Operating Items	138	153	42		
Operating Margin	536	426	289		
Operating Margin%	22.8%	18.6%	13.3%	+4.2 pts	+9.5 pts
Non-Operating Items	37	35	28		
Income Tax	(97)	(76)	(48)		
Net Profit	476	385	269		
Net Profit Margin%	20.3%	16.8%	12.4%	+3.5 pts	+7.9 pts
EPS(NT Dollar)	1.50	1.21	0.85	24.0%	76.5%
AVG. Exchange Rate (USD/NTD)	31.6	31.2	32.9	1.3%	-3.9%

Diluted weighted average outstanding shares were 317,669 thousand units in 1Q26.

Quarterly Revenue by Product



(in NT\$ millions)

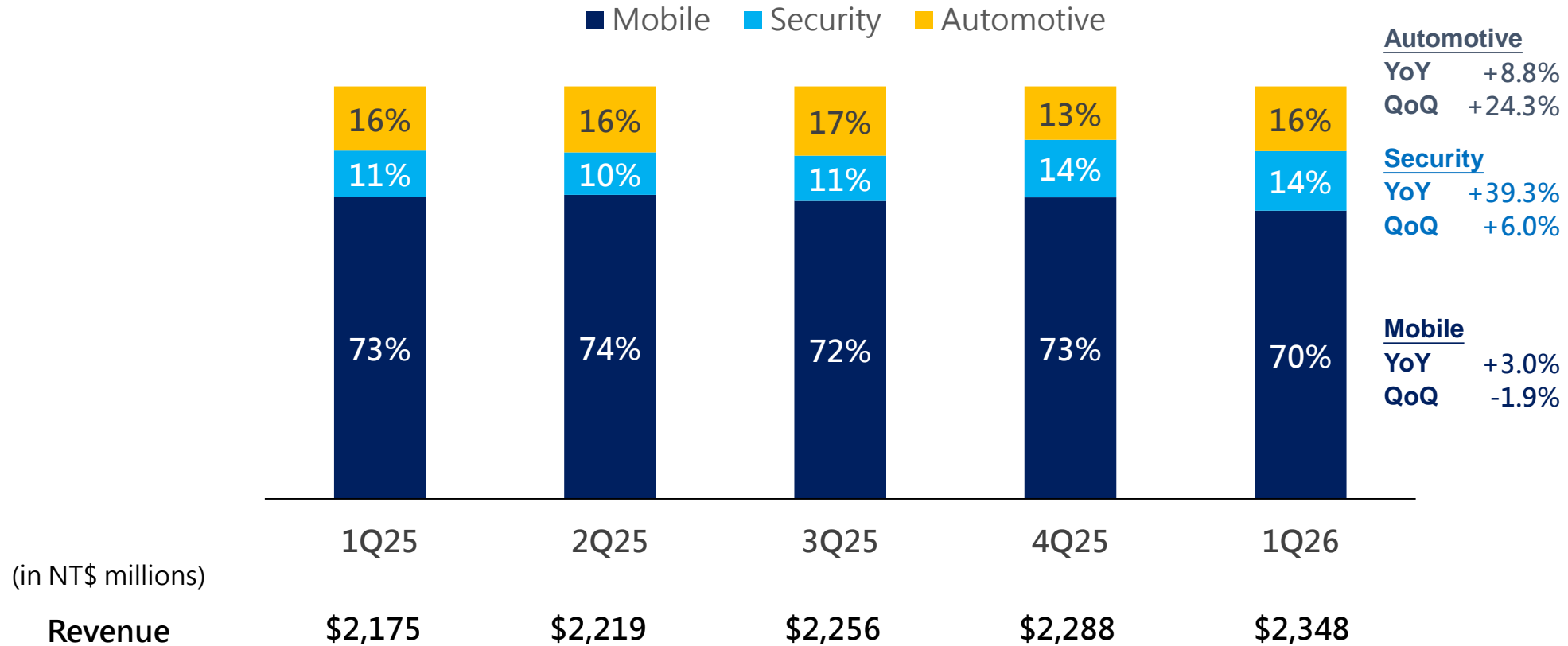
Revenue

Image Sensor (CIS)
Micro-Optical Elements
Others

<u>2,175</u>	<u>2,219</u>	<u>2,256</u>	<u>2,288</u>	<u>2,348</u>
1,626	1,679	1,695	1,805	1,843
491	501	517	432	444
58	39	44	51	61

* Others refers to Mask, NRE and testing services.

Quarterly Revenue by Application



Balance Sheets & Key Indices

(in NT\$ millions)	1Q26		4Q25		1Q25	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
Cash & Cash Equivalents	11,976	54%	11,534	52%	13,291	55%
Contract Assets	314	1%	315	1%	576	3%
Account Receivable	1,039	5%	1,181	5%	1,112	4%
Net PP&E	7,926	36%	8,216	37%	8,302	35%
Total Assets	<u>22,333</u>	100%	<u>22,327</u>	100%	<u>24,111</u>	100%
Current Liabilities	2,888	13%	3,165	14%	4,236	18%
Long-term interest bearing Debts	374	2%	581	3%	1,310	5%
Total Liabilities	<u>3,409</u>	15%	<u>3,904</u>	17%	<u>5,775</u>	24%
Total Shareholders' Equity	<u>18,924</u>	85%	<u>18,423</u>	83%	<u>18,336</u>	76%
Key Indices						
Current Ratio (x)	4.8		4.3		3.6	
Debt-to-assets Ratio	15%		17%		24%	
Book value per Share (NT dollar)	59.5		57.9		57.7	

Cash Flows

<u>(in NT\$ millions)</u>	<u>1Q26</u>	<u>4Q25</u>	<u>1Q25</u>
Beginning Balance	<u>11,534</u>	<u>11,208</u>	<u>13,422</u>
Cash from operating activities	1,048	1,254	867
Capital expenditures	(233)	(347)	(283)
Long-term borrowings	(389)	(553)	(719)
Investment and Others	16	(28)	4
Ending Balance	<u>11,976</u>	<u>11,534</u>	<u>13,291</u>
Free Cash Flow	<u>815</u>	<u>907</u>	<u>584</u>

* Free cash flow = Cash from operating activities – Capital expenditures



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