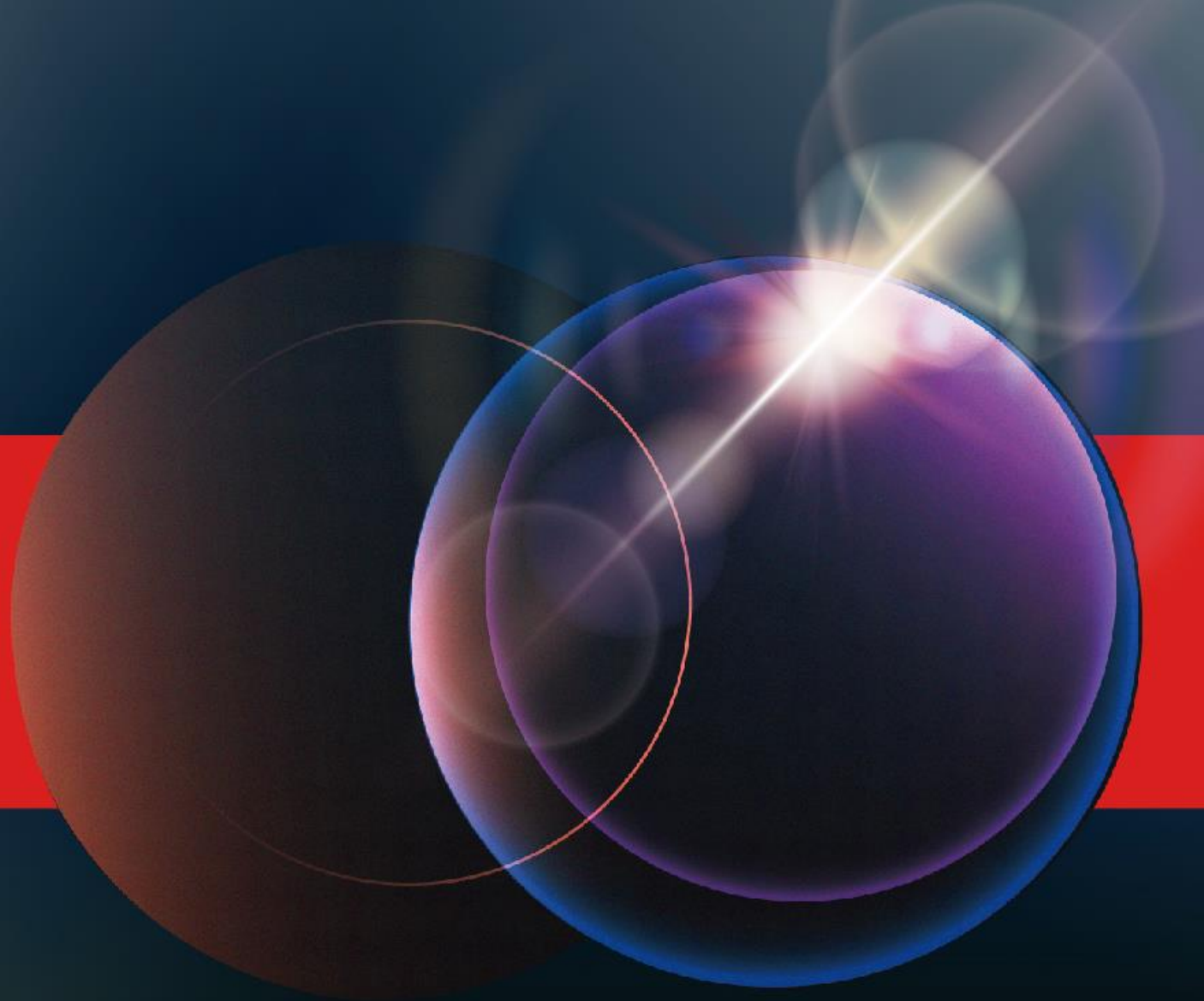




VisEra Technologies Company 2025 Fourth Quarter Result

TWSE : 6789

February 12, 2026



Safe Harbor Notice

- ❑ **VisEra's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.**
- ❑ **VisEra makes no representation or warranty regarding such forward-looking statements. Except as required by law, VisEra undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.**

4Q25 Statements of Comprehensive Income

(in NT\$ millions)	4Q25	3Q25	4Q24	QoQ	YoY
Net Revenue	2,288	2,256	2,689	1.4%	-14.9%
Gross Margin	609	559	911		
Gross Margin%	26.6%	24.8%	33.9%	1.8 pts	-7.3 pts
Operating Expenses	(336)	(321)	(323)	4.7%	4.0%
Net Other Operating Items	153	107	42		
Operating Margin	426	345	630		
Operating Margin%	18.6%	15.3%	23.4%	3.3 pts	-4.8 pts
Non-Operating Items	35	32	28		
Income Tax	(76)	(31)	(101)		
Net Profit	385	346	557		
Net Profit Margin%	16.8%	15.3%	20.7%	1.5 pts	-3.9 pts
EPS(NT Dollar)	1.21	1.09	1.76	11.0%	-31.3%
AVG. Exchange Rate (USD/NTD)	31.0	29.9	32.3	3.7%	-4.0%

Diluted weighted average outstanding shares were 317,665 thousand units in 4Q25.

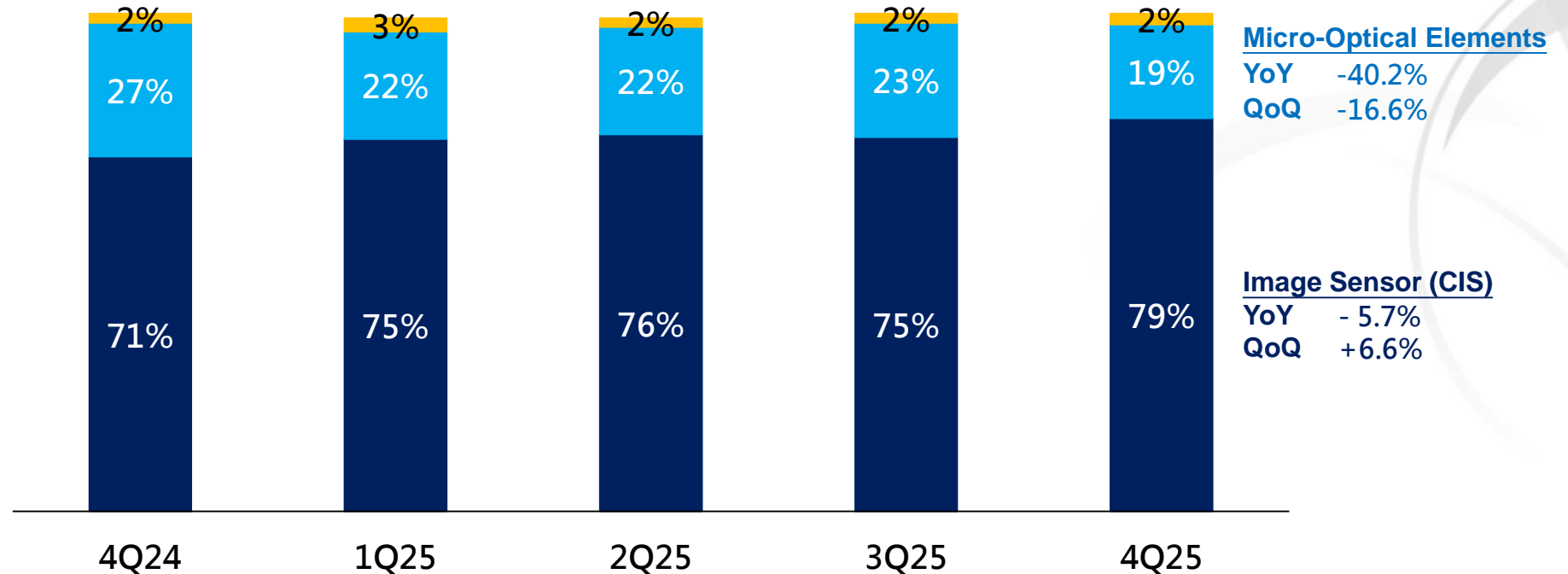
2025 Statements of Comprehensive Income

(in NT\$ millions)	2025	2024	YoY	2023
Net Revenue	8,938	10,002	-11%	7,237
Gross Margin	<u>2,206</u>	<u>3,049</u>		<u>1,214</u>
Gross Margin%	24.7%	30.5%	-5.8 ppts	16.8%
Operating Expenses	(1,243)	(1,198)	3.8%	(1,007)
Net Other Operating Items	<u>371</u>	<u>156</u>		<u>71</u>
Operating Margin	1,335	2,007		278
Operating Margin%	14.9%	20.1%	-5.2 ppts	3.8%
Non-Operating Items	113	66		37
Income Tax	<u>(174)</u>	<u>(334)</u>		<u>41</u>
Net Profit	<u>1,274</u>	<u>1,739</u>		<u>356</u>
Net Profit Margin%	14.3%	17.4%	-3.1 ppts	4.9%
EPS(NT Dollar)	<u>4.01</u>	<u>5.49</u>	-27.0%	<u>1.13</u>
AVG. Exchange Rate (USD/NTD)	31.2	32.1	-2.8%	31.2

Diluted weighted average outstanding shares were 317,550 thousand units in 2025.

Quarterly Revenue by Product

■ Image Sensor (CIS) (影像感測器)
 ■ Micro-Optical Elements (微型光學元件)
 ■ Others



(in NT\$ millions)

Revenue

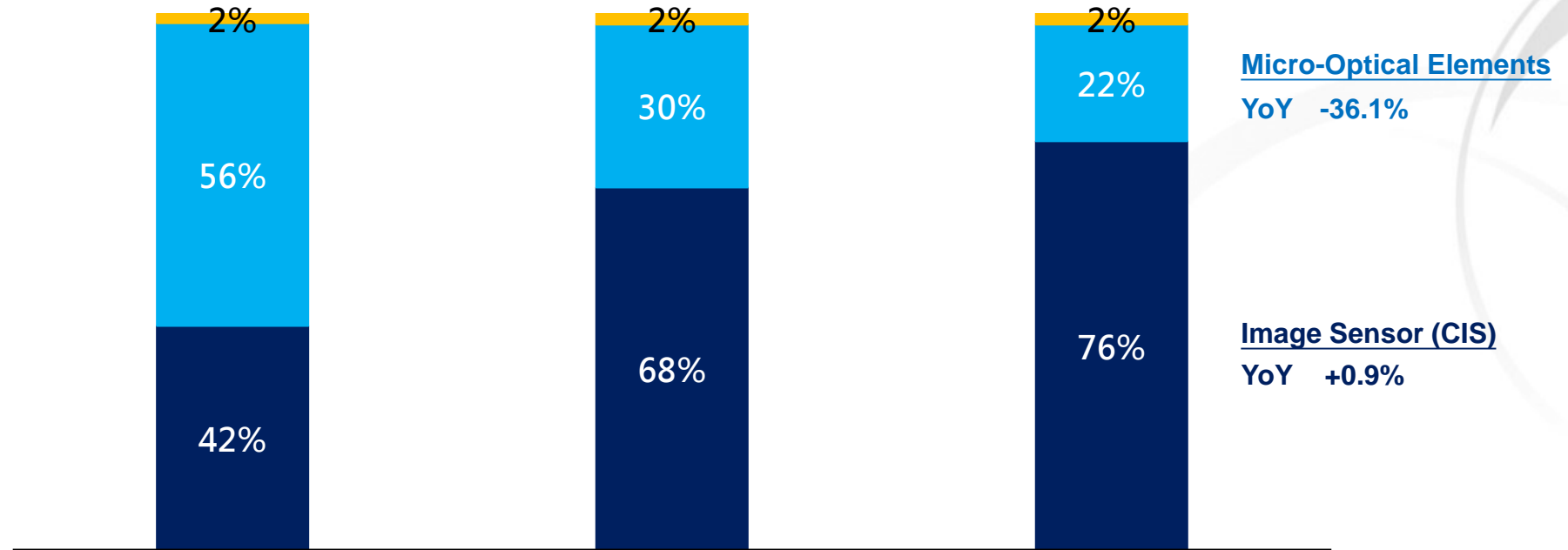
Image Sensor (CIS)
 Micro-Optical Elements
 Others

4Q24	1Q25	2Q25	3Q25	4Q25
2,689	2,175	2,219	2,256	2,288
1,915	1,626	1,679	1,695	1,805
722	491	501	517	432
52	58	39	44	51

* Others refers to Mask, NRE and testing services.

Revenue by Product

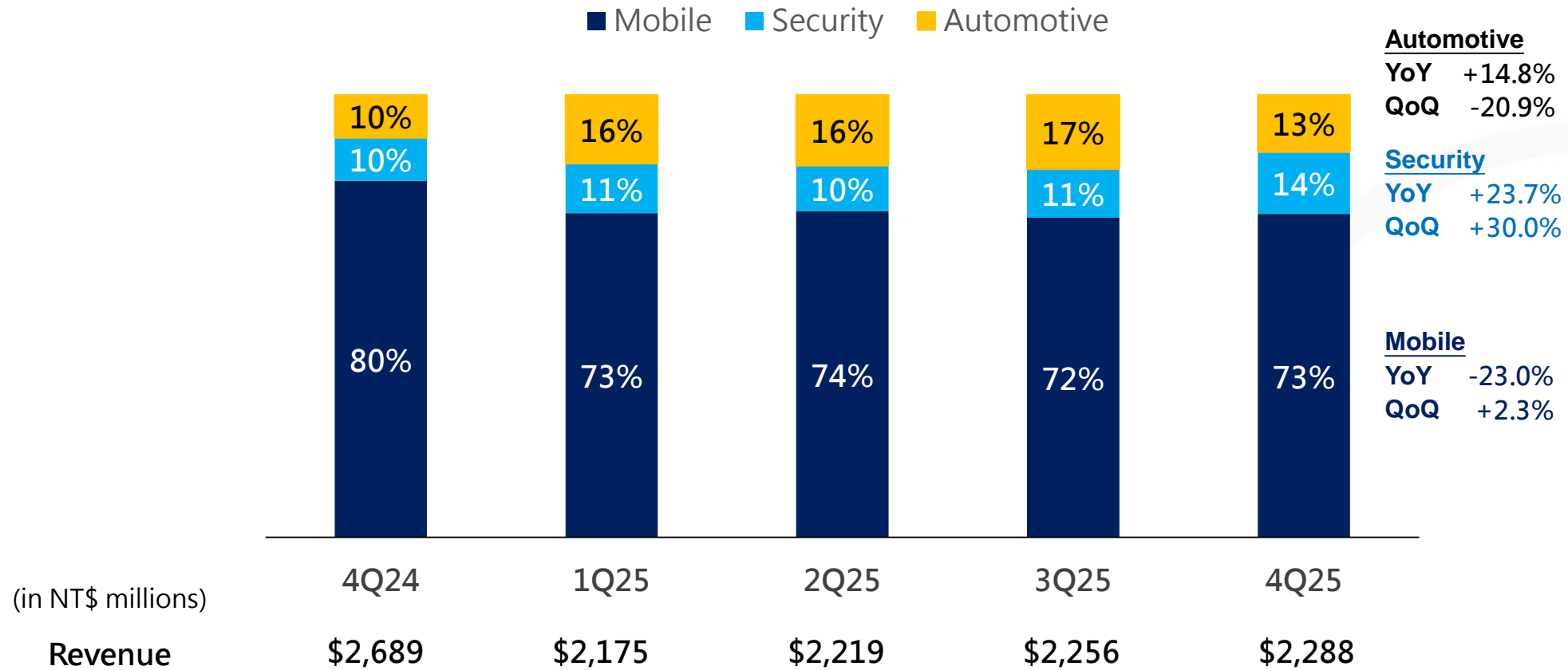
■ Image Sensor (CIS)
 ■ Micro-Optical Elements
 ■ Others
 (影像感測器) (微型光學元件)



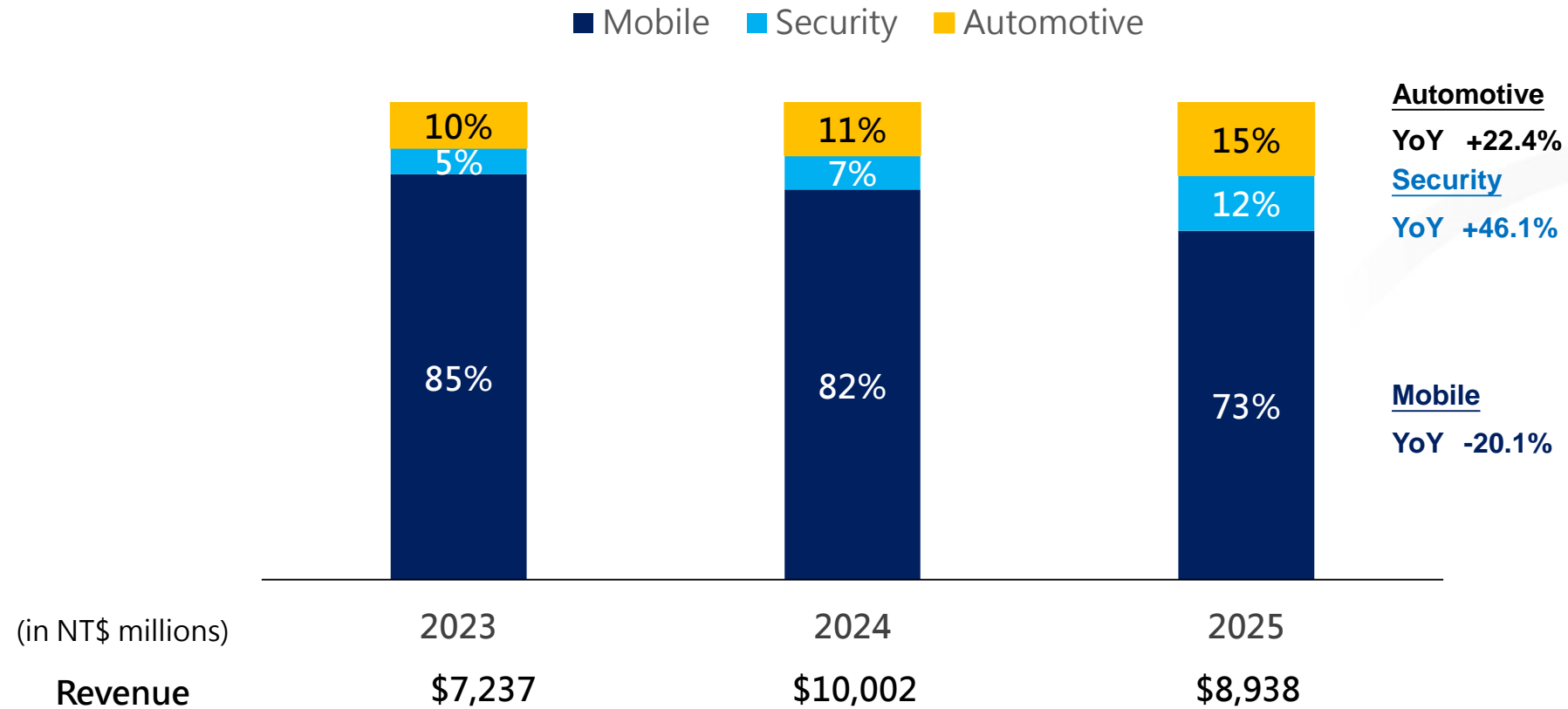
(in NT\$ millions)	2023	2024	2025
Revenue	7,237	10,002	8,938
Image Sensor (CIS)	3,016	6,743	6,805
Micro-Optical Elements	4,085	3,037	1,941
Others	136	222	192

* Others refers to Mask, NRE and testing services.

Quarterly Revenue by Application



Revenue by Application



Balance Sheets & Key Indices

(in NT\$ millions)	4Q25		3Q25		4Q24	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalents	11,534	52%	11,208	51%	13,422	54%
Contract Assets	315	1%	394	2%	486	2%
Account Receivable	1,181	5%	1,252	6%	1,184	4%
Net PP&E	8,216	37%	8,335	38%	8,772	36%
Total Assets	<u>22,327</u>	<u>100%</u>	<u>22,136</u>	<u>100%</u>	<u>24,740</u>	<u>100%</u>
Current Liabilities	3,165	14%	3,157	14%	4,701	19%
Long-term interest bearing Debts	581	3%	788	4%	1,700	7%
Total Liabilities	<u>3,904</u>	<u>17%</u>	<u>4,122</u>	<u>19%</u>	<u>6,676</u>	<u>27%</u>
Total Shareholders' Equity	<u>18,423</u>	<u>83%</u>	<u>18,014</u>	<u>81%</u>	<u>18,064</u>	<u>73%</u>
Key Indices						
Current Ratio (x)	4.3		4.2		3.3	
Debt-to-assets Ratio	17%		19%		27%	
Book value per Share (NT dollar)	57.9		56.6		56.9	

Cash Flows

(in NT\$ millions)	4Q25	3Q25	4Q24
Beginning Balance	<u>11,208</u>	<u>12,384</u>	<u>13,025</u>
Cash from operating activities	1,254	855	1,372
Capital expenditures	(347)	(378)	(349)
Cash dividends	0	(952)	0
Long-term borrowings	(553)	(719)	(636)
Investment and Others	(28)	18	10
Ending Balance	<u>11,534</u>	<u>11,208</u>	<u>13,422</u>
Free Cash Flow	<u>907</u>	<u>477</u>	<u>1,023</u>

* Free cash flow = Cash from operating activities – Capital expenditures



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