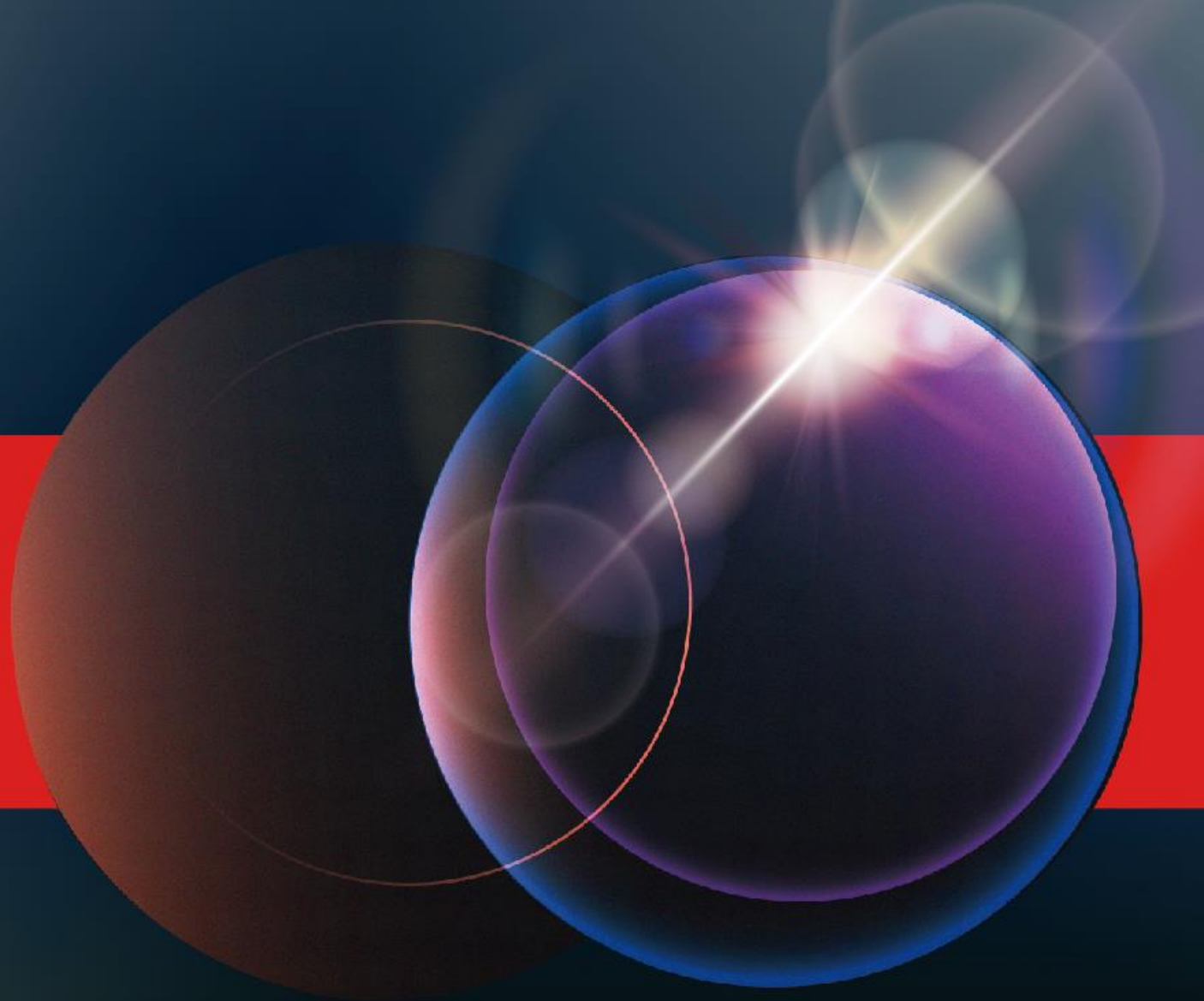




VisEra Technologies Company 2025 Third Quarter Result

TWSE : 6789

November 6, 2025



Safe Harbor Notice

- ❑ VisEra's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- ❑ VisEra makes no representation or warranty regarding such forward-looking statements. Except as required by law, VisEra undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.

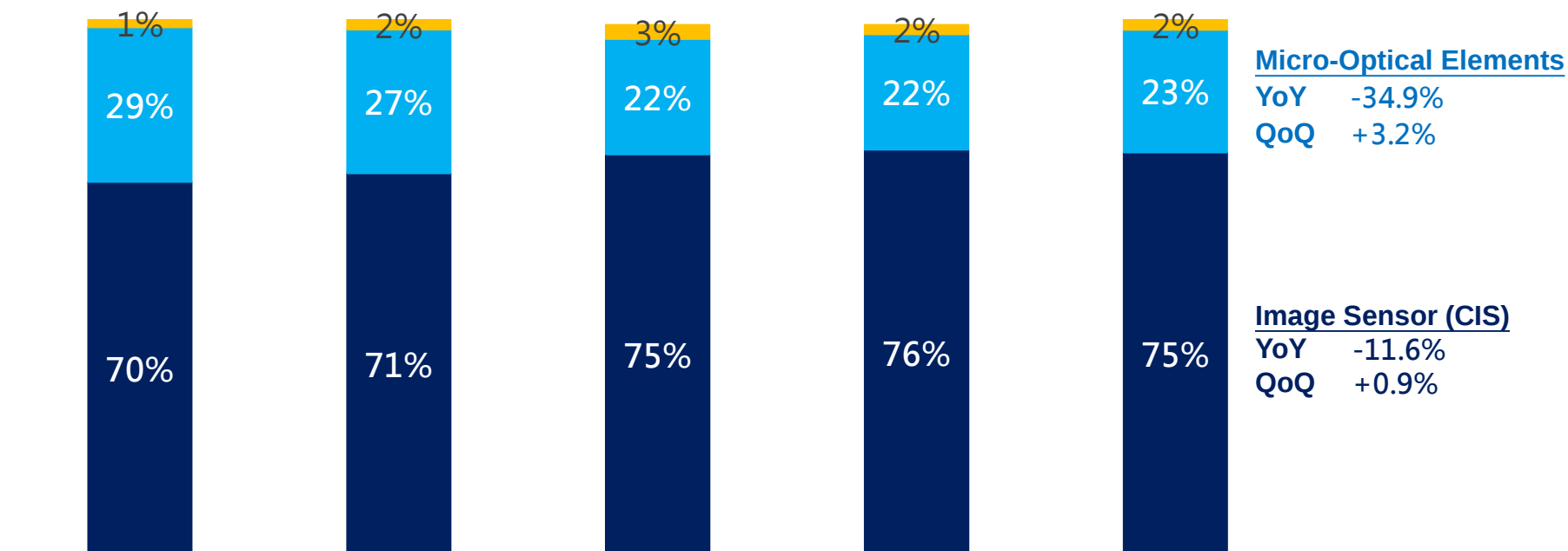
3Q25 Statements of Comprehensive Income

(in NT\$ millions)	3Q25	2Q25	3Q24	QoQ	YoY
Net Revenue	2,256	2,219	2,751	1.7%	-18.0%
Gross Margin	559	506	993		
Gross Margin%	24.8%	22.8%	36.1%	2.0 pts	-11.3 pts
Operating Expenses	(321)	(300)	(339)	7.0%	-5.3%
Net Other Operating Items	107	68	40		
Operating Margin	345	274	694		
Operating Margin%	15.3%	12.3%	25.2%	3.0 pts	-9.9 pts
Non-Operating Items	32	18	11		
Income Tax	(31)	(19)	(129)		
Net Profit	346	273	576		
Net Profit Margin%	15.3%	12.3%	20.9%	3.0 pts	-5.6 pts
EPS(NT Dollar)	1.09	0.86	1.82	26.7%	-40.1%
AVG. Exchange Rate (USD/NTD)	29.9	31.0	32.3	-3.5%	-7.4%

Diluted weighted average outstanding shares were 317,657 thousand units in 3Q25.

Quarterly Revenue by Product

■ Image Sensor (CIS) (影像感測器) ■ Micro-Optical Elements (微型光學元件) ■ Others



(in NT\$ millions)

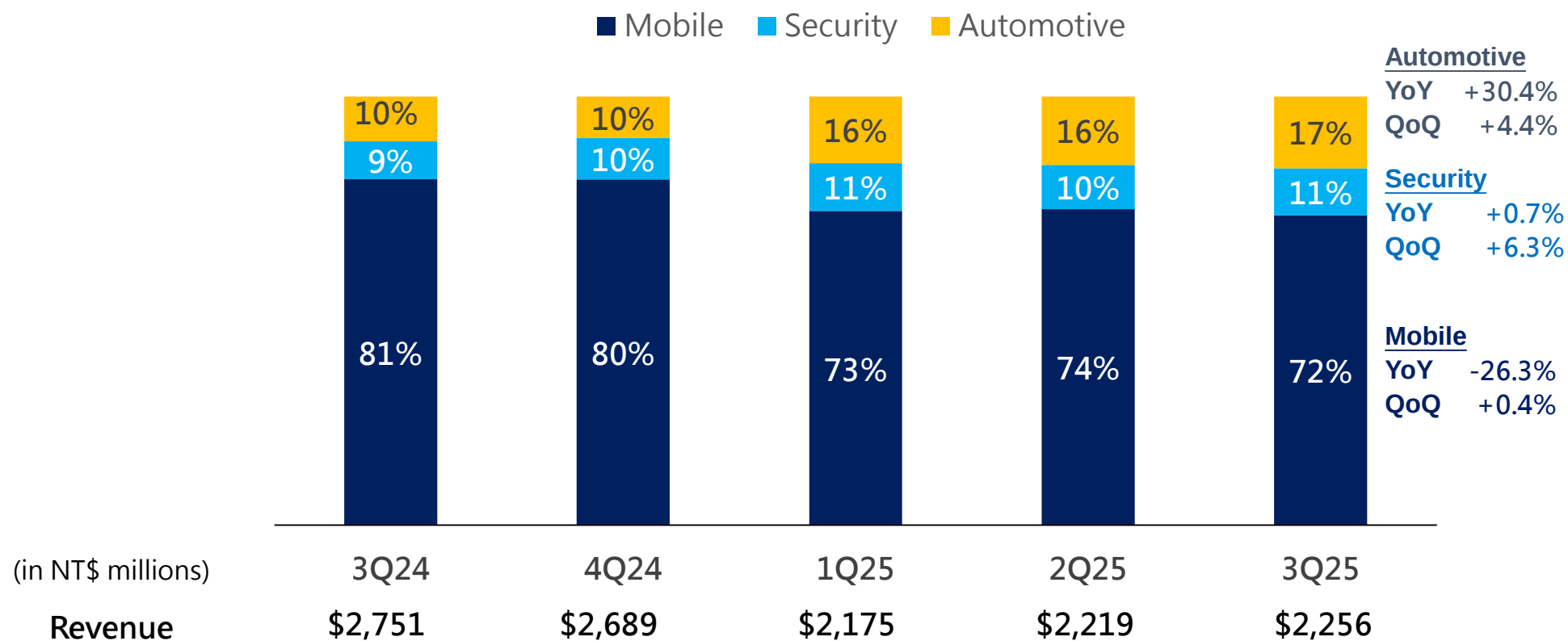
Revenue

Image Sensor (CIS)
Micro-Optical Elements
Others

	3Q24	4Q24	1Q25	2Q25	3Q25
	<u>2,751</u>	<u>2,689</u>	<u>2,175</u>	<u>2,219</u>	<u>2,256</u>
Image Sensor (CIS)	1,916	1,915	1,626	1,679	1,695
Micro-Optical Elements	795	722	491	501	517
Others	40	52	58	39	44

* Others refers to Mask, NRE and testing services.

Quarterly Revenue by Application



Balance Sheets & Key Indices

(in NT\$ millions)	3Q25		2Q25		3Q24	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalents	11,208	51%	12,384	52%	13,025	53%
Contract Assets	394	2%	442	2%	417	2%
Account Receivable	1,252	6%	1,185	5%	1,232	5%
Net PP&E	8,335	38%	8,647	36%	9,170	37%
Total Assets	<u>22,136</u>	100%	<u>23,712</u>	100%	<u>24,580</u>	100%
Current Liabilities	3,157	14%	4,809	21%	4,635	19%
Long-term interest bearing Debts	788	4%	1,049	4%	2,240	9%
Total Liabilities	<u>4,122</u>	19%	<u>6,053</u>	26%	<u>7,076</u>	29%
Total Shareholders' Equity	<u>18,014</u>	81%	<u>17,659</u>	74%	<u>17,504</u>	71%
Key Indices						
Current Ratio (x)	4.2		3.0		3.3	
Debt-to-assets Ratio	19%		26%		29%	
Book value per Share (NT dollar)	56.6		55.6		55.2	

Cash Flows

<u>(in NT\$ millions)</u>	<u>3Q25</u>	<u>2Q25</u>	<u>3Q24</u>
Beginning Balance	<u>12,384</u>	<u>13,291</u>	<u>12,665</u>
Cash from operating activities	855	696	1,546
Capital expenditures	(378)	(803)	(265)
Cash dividends	(952)	0	(317)
Long-term borrowings	(719)	(719)	(604)
Investment and Others	18	(81)	0
Ending Balance	<u>11,208</u>	<u>12,384</u>	<u>13,025</u>
 Free Cash Flow	 <u>477</u>	 <u>(107)</u>	 <u>1,281</u>

* Free cash flow = Cash from operating activities – Capital expenditures



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