

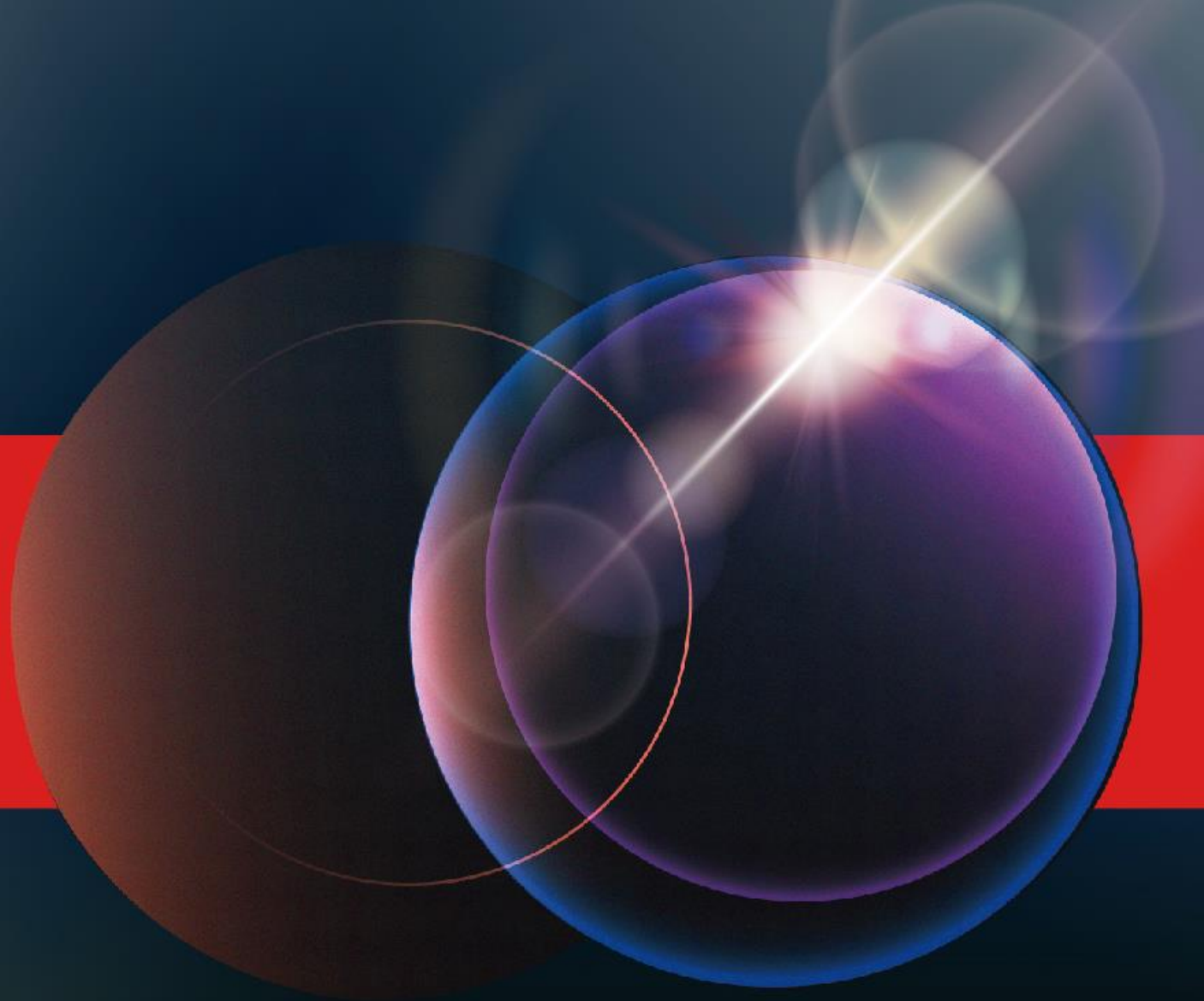


VisEra Technologies Company

2025 Second Quarter Result

TWSE : 6789

August 7, 2025



Safe Harbor Notice

- ❑ VisEra's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
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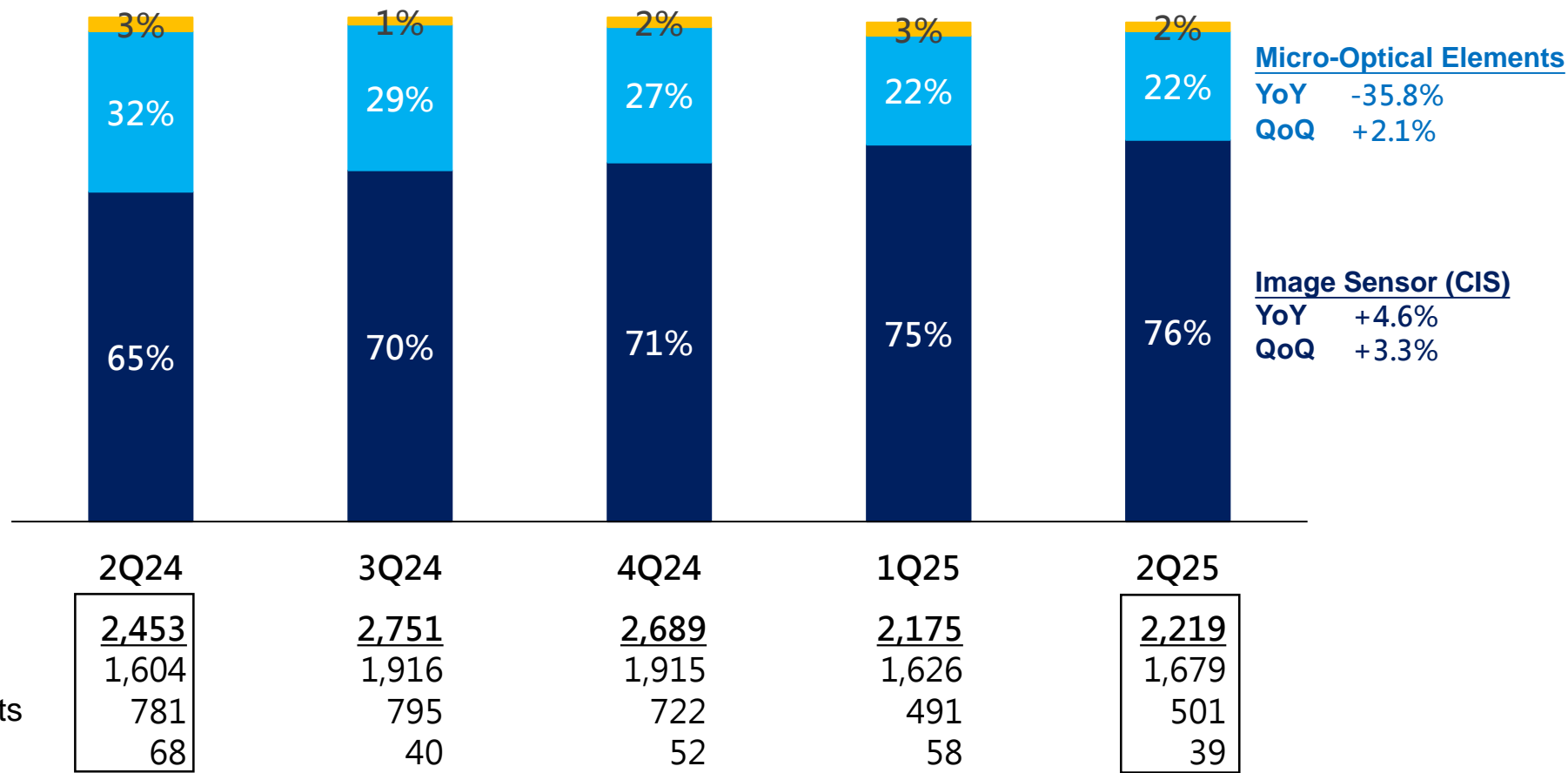
2Q25 Statements of Comprehensive Income

(in NT\$ millions)	2Q25	1Q25	2Q24	QoQ	YoY
Net Revenue	2,219	2,175	2,453	2.0%	-9.5%
Gross Margin	506	532	727		
Gross Margin%	22.8%	24.5%	29.6%	-1.7 pts	-6.8 pts
Operating Expenses	(300)	(285)	(283)	5.3%	6.0%
Net Other Operating Items	68	42	35		
Operating Margin	274	289	479		
Operating Margin%	12.3%	13.3%	19.5%	-1.0 pts	-7.2 pts
Non-Operating Items	18	28	13		
Income Tax	(19)	(48)	(68)		
Net Profit	273	269	424		
Net Profit Margin%	12.3%	12.4%	17.3%	-0.1 pts	-5.0 pts
EPS(NT Dollar)	0.86	0.85	1.34	1.2%	-35.8%
AVG. Exchange Rate (USD/NTD)	31.0	32.9	32.3	-5.8%	-4.0%

Diluted weighted average outstanding shares were 317,542 thousand units in 2Q25.

Quarterly Revenue by Product

■ Image Sensor (CIS) ■ Micro-Optical Elements ■ Others



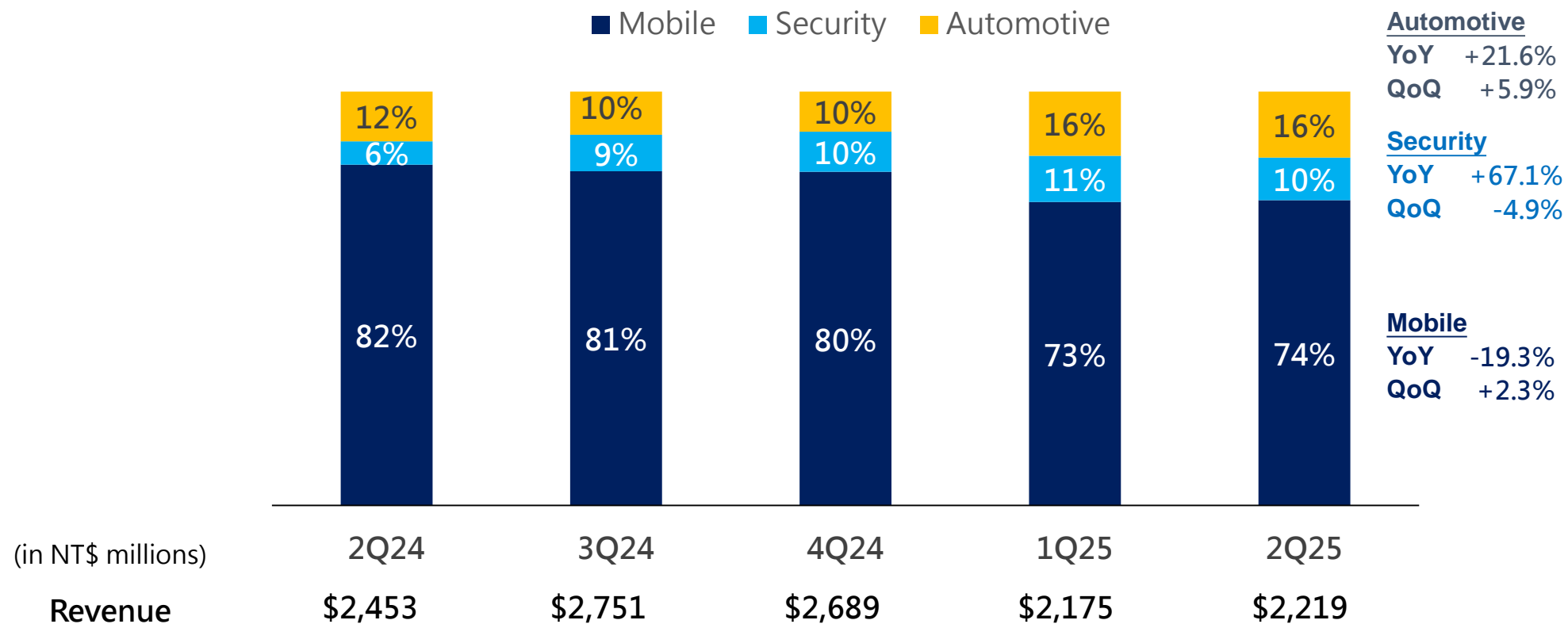
(in NT\$ millions)

Revenue

Image Sensor (CIS)
Micro-Optical Elements
Others

* Others refers to Mask, NRE and testing services.

Quarterly Revenue by Application



Balance Sheets & Key Indices

	2Q25		1Q25		2Q24	
(in NT\$ millions)	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalents	12,384	52%	13,291	55%	12,665	51%
Contract Assets	442	2%	576	2%	387	2%
Account Receivable	1,185	5%	1,112	4%	1,519	6%
Net PP&E	8,647	36%	8,302	35%	9,546	39%
Total Assets	<u>23,712</u>	100%	<u>24,111</u>	100%	<u>24,803</u>	100%
Current Liabilities	4,809	21%	4,236	18%	4,717	19%
Long-term interest bearing Debts	1,049	4%	1,310	5%	2,955	12%
Total Liabilities	<u>6,053</u>	26%	<u>5,775</u>	24%	<u>7,877</u>	32%
Total Shareholders' Equity	<u>17,659</u>	74%	<u>18,336</u>	76%	<u>16,926</u>	68%
Key Indices						
Current Ratio (x)	3.0		3.6		3.2	
Debt-to-assets Ratio	26%		24%		32%	
Book value per Share (NT dollar)	55.6		57.7		53.4	

Cash Flows

<u>(in NT\$ millions)</u>	<u>2Q25</u>	<u>1Q25</u>	<u>2Q24</u>
Beginning Balance	<u>13,291</u>	<u>13,422</u>	<u>12,379</u>
Cash from operating activities	696	867	964
Capital expenditures	(803)	(283)	(162)
Long-term borrowings	(719)	(719)	(543)
Investment and Others	(81)	4	27
Ending Balance	<u>12,384</u>	<u>13,291</u>	<u>12,665</u>
Free Cash Flow	<u>(107)</u>	<u>584</u>	<u>802</u>

* Free cash flow = Cash from operating activities – Capital expenditures



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