

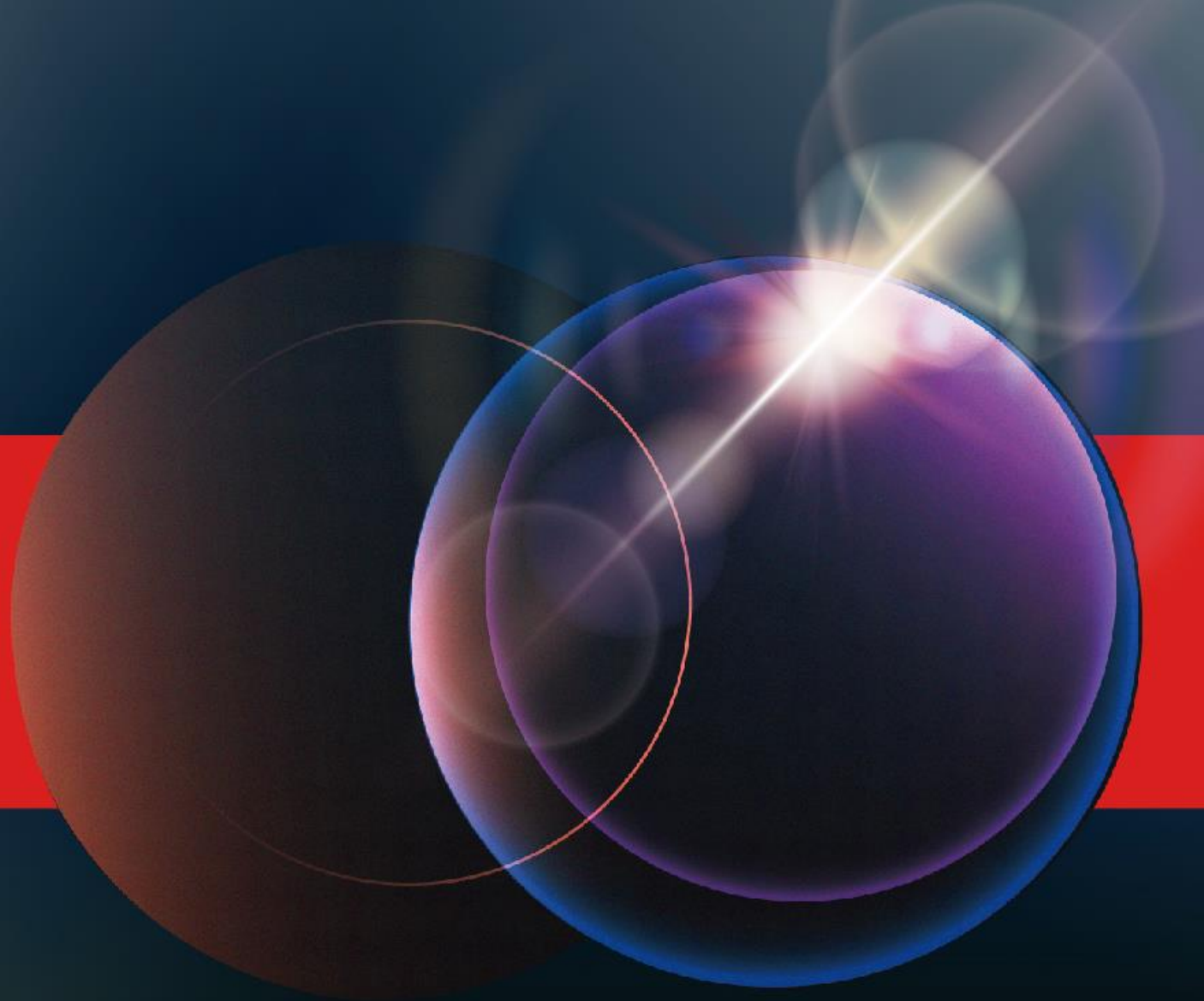


# VisEra Technologies Company

## 2024 Third Quarter Result

TWSE : 6789

November 1, 2024



# Safe Harbor Notice

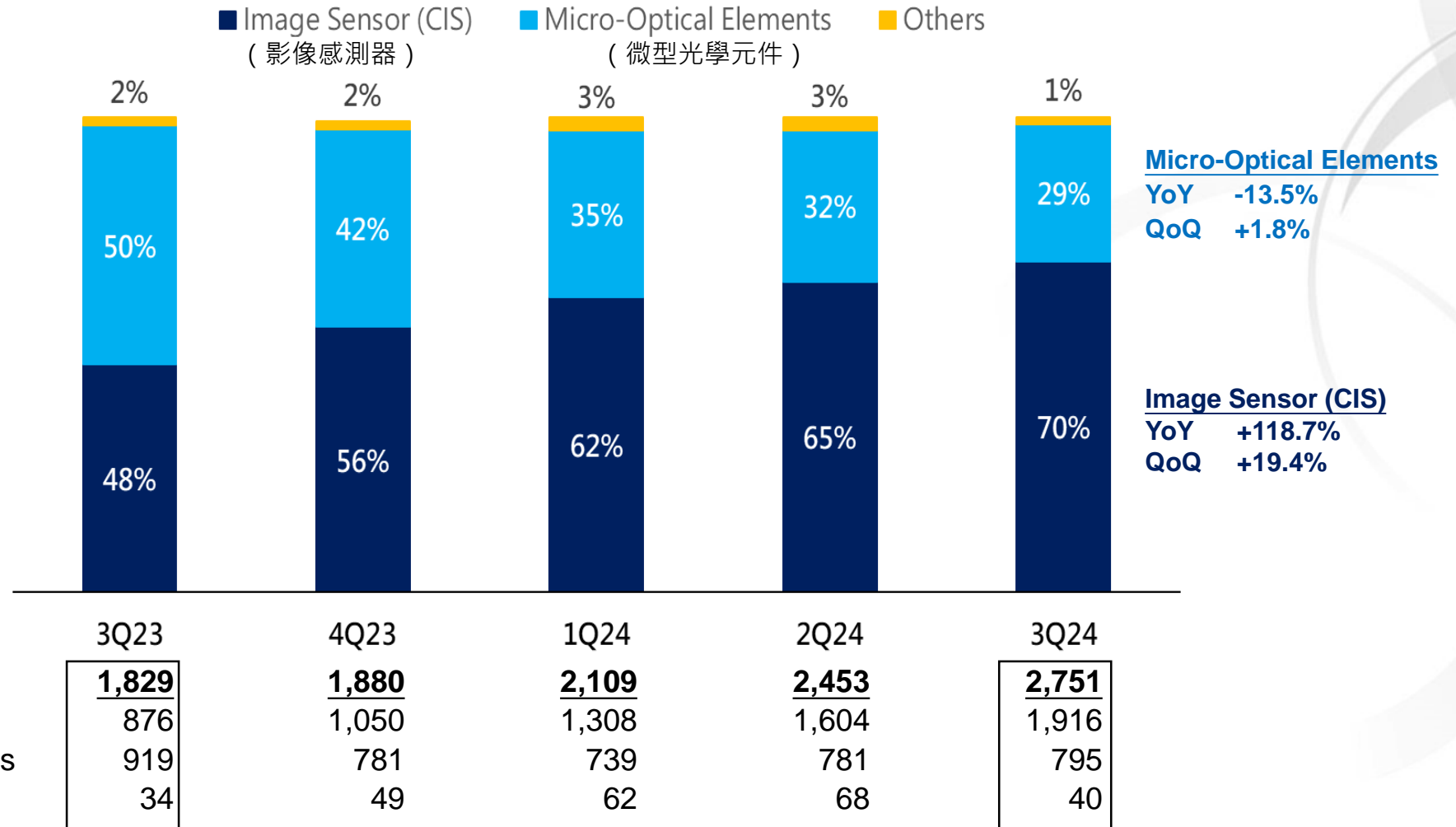
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# 3Q24 Statements of Comprehensive Income

(in NT\$ millions)	3Q24	2Q24	3Q23	QoQ	YoY
Net Revenue	2,751	2,453	1,829	12.1%	50.4%
Gross Profit	993	727	255		
Gross Margin%	36.1%	29.6%	13.9%	+6.5 pts	+22.2 pts
Operating Expenses	(339)	(283)	(227)	19.8%	49.3%
Net Other Operating Items	40	35	17		
Operating Margin	694	479	45		
Operating Margin%	25.2%	19.5%	2.4%	+5.7 pts	+22.8 pts
Non-Operating Items	11	13	9		
Income Tax	(129)	(68)	13		
Net Profit	576	424	67		
Net Profit Margin%	20.9%	17.3%	3.7%	+3.6 pts	+17.2 pts
EPS(NT Dollar)	1.82	1.34	0.21	35.8%	766.7%
AVG. Exchange Rate (USD/NTD)	32.3	32.3	31.6	0.0%	2.2%

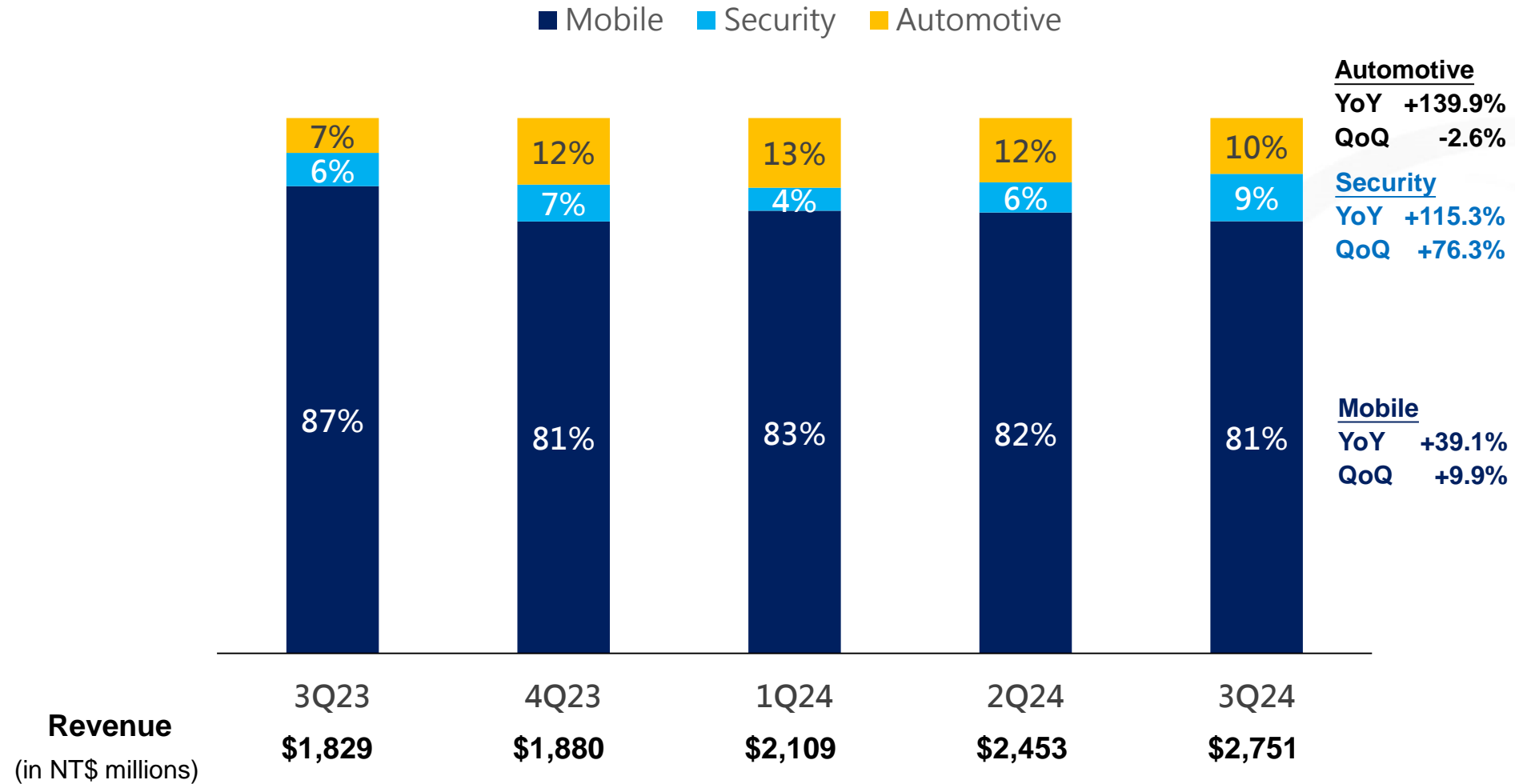
Diluted weighted average outstanding shares were 317,046 thousand units in 3Q24.

# Quarterly Revenue by Product



\* Others refers to Mask, NRE and testing services.

# Quarterly Revenue by Application



# Balance Sheets & Key Indices

(in NT\$ millions)	3Q24		2Q24		3Q23	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
Cash & Cash Equivalents	13,025	53%	12,665	51%	12,422	49%
Contract Assets	417	2%	387	2%	272	1%
Account Receivable	1,232	5%	1,519	6%	915	4%
Net PP&E	9,170	37%	9,546	39%	11,111	44%
<b>Total Assets</b>	<b><u>24,580</u></b>	<b>100%</b>	<b><u>24,803</u></b>	<b>100%</b>	<b><u>25,371</u></b>	<b>100%</b>
Current Liabilities	4,635	19%	4,717	19%	3,517	14%
Long-term interest bearing Debts	2,240	9%	2,955	12%	5,013	20%
<b>Total Liabilities</b>	<b><u>7,076</u></b>	<b>29%</b>	<b><u>7,877</u></b>	<b>32%</b>	<b><u>8,773</u></b>	<b>35%</b>
<b>Total Shareholders' Equity</b>	<b><u>17,504</u></b>	<b>71%</b>	<b><u>16,926</u></b>	<b>68%</b>	<b><u>16,598</u></b>	<b>65%</b>
<b>Key Indices</b>						
Current Ratio (x)	3.3		3.2		3.9	
Debt-to-assets Ratio	29%		32%		35%	
Book value per Share (NT dollar)	55.2		53.4		52.4	

# Cash Flows

(in NT\$ millions)	3Q24	2Q24	3Q23
<b>Beginning Balance</b>	<u>12,665</u>	<u>12,379</u>	<u>13,175</u>
Cash from operating activities	1,546	964	631
Capital expenditures	(265)	(162)	(322)
Cash dividends	(317)	-	(631)
Long-term borrowings	(604)	(543)	(458)
Investment and Others	-	27	27
<b>Ending Balance</b>	<u>13,025</u>	<u>12,665</u>	<u>12,422</u>
<b>Free Cash Flow</b>	<u>1,281</u>	<u>802</u>	<u>309</u>

\* Free cash flow = Cash from operating activities – Capital expenditures



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