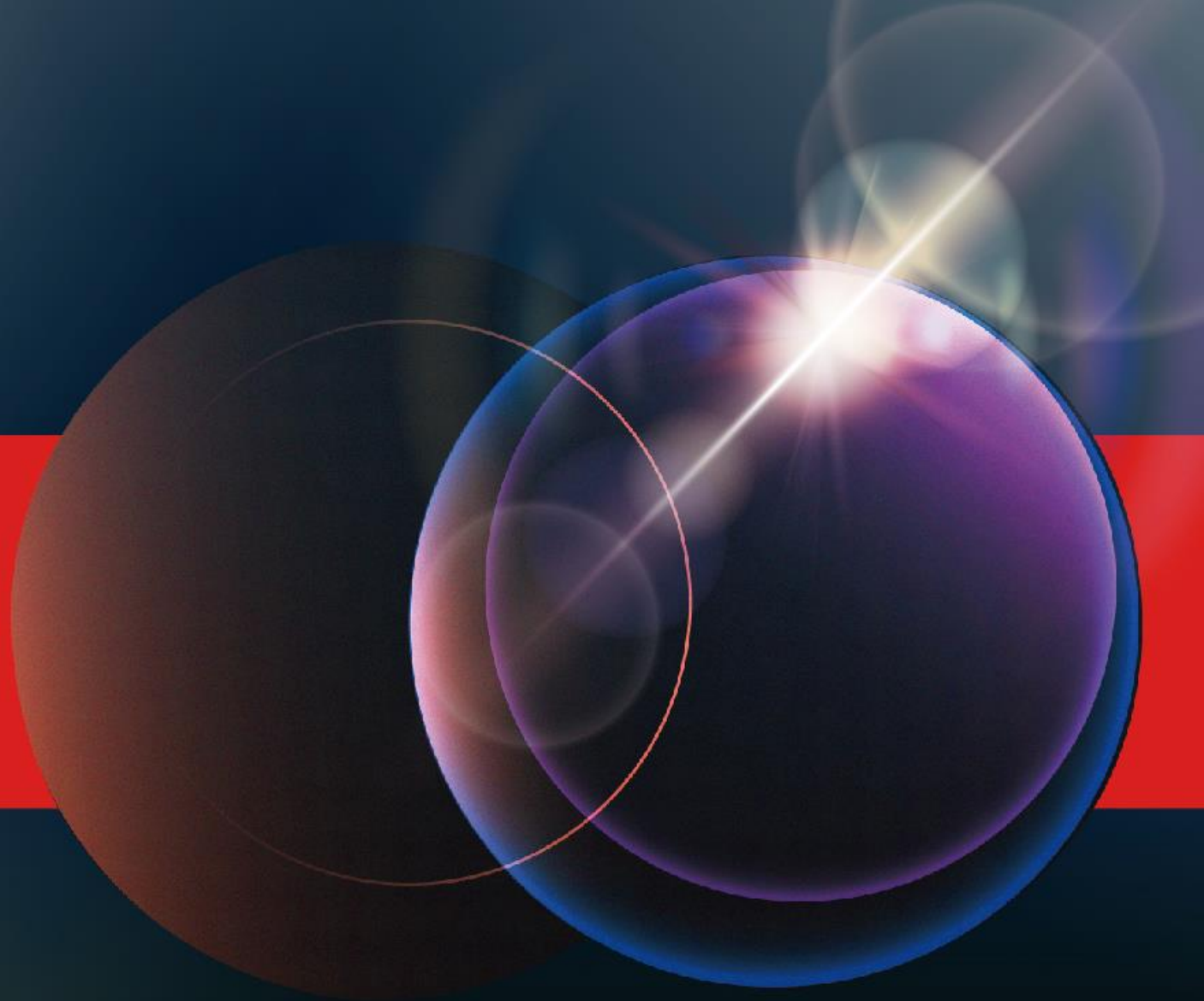




VisEra Technologies Company 2024 Second Quarter Result

TWSE : 6789

August 1, 2024



Safe Harbor Notice

- ❑ VisEra's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- ❑ VisEra makes no representation or warranty regarding such forward-looking statements. Except as required by law, VisEra undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.

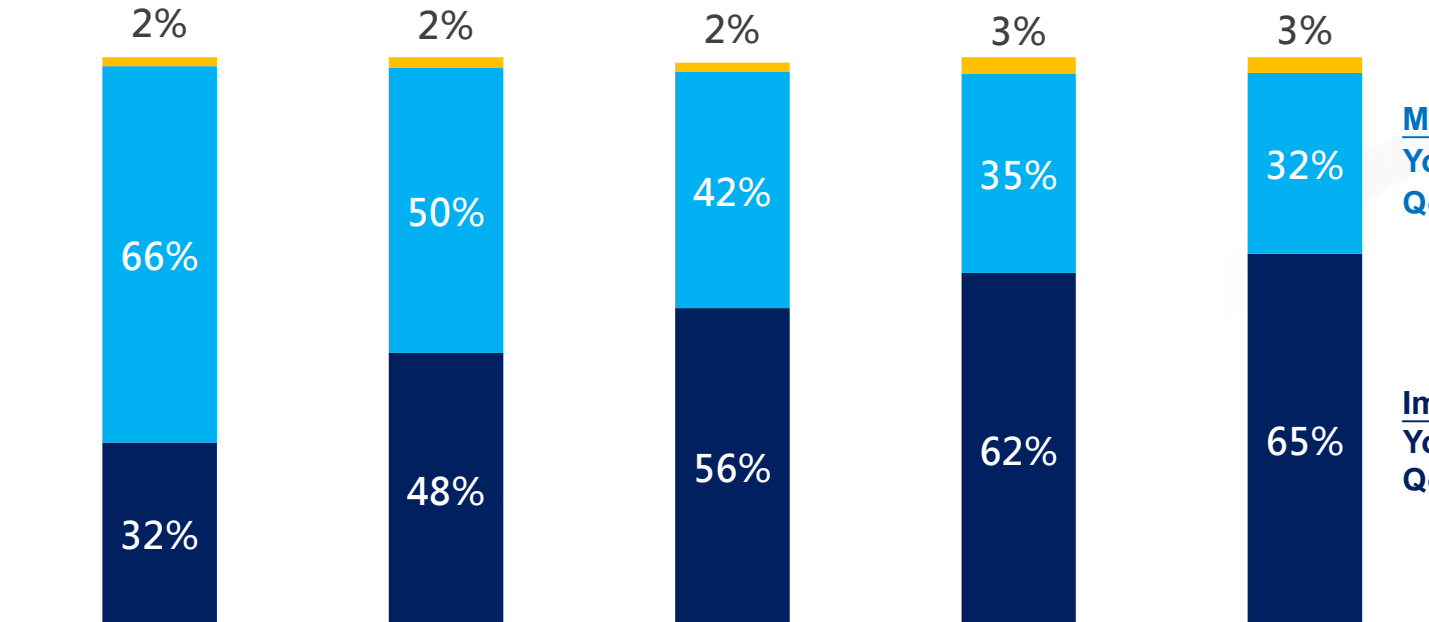
2Q24 Statements of Comprehensive Income

(in NT\$ millions)	2Q24	1Q24	2Q23	QoQ	YoY
Net Revenue	2,453	2,109	1,937	16.3%	26.6%
Gross Margin	<u>727</u>	<u>418</u>	<u>367</u>		
Gross Margin%	29.6%	19.8%	19.0%	+9.8 pts	+10.6 pts
Operating Expenses	(283)	(253)	(225)	11.9%	25.8%
Net Other Operating Items	<u>35</u>	<u>39</u>	<u>13</u>		
Operating Margin	479	204	155		
Operating Margin%	19.5%	9.7%	8.0%	+9.8 pts	+11.5 pts
Non-Operating Items	13	14	7		
Income Tax	(68)	(36)	18		
Net Profit	<u>424</u>	<u>182</u>	<u>180</u>		
Net Profit Margin%	17.3%	8.6%	9.3%	+8.7 pts	+8.0 pts
EPS(NT Dollar)	<u>1.34</u>	<u>0.57</u>	<u>0.57</u>	135.1%	135.1%
AVG. Exchange Rate (USD/NTD)	32.3	31.4	30.7	2.9%	5.2%

Diluted weighted average outstanding shares were 316,962 thousand units in 2Q24.

Quarterly Revenue by Product

■ Image Sensor (CIS) (影像感測器) ■ Micro-Optical Elements (微型光學元件) ■ Others



Micro-Optical Elements

YoY -39.2%

QoQ +5.6%

Image Sensor (CIS)

YoY +157.8%

QoQ +22.6%

(in NT\$ millions)

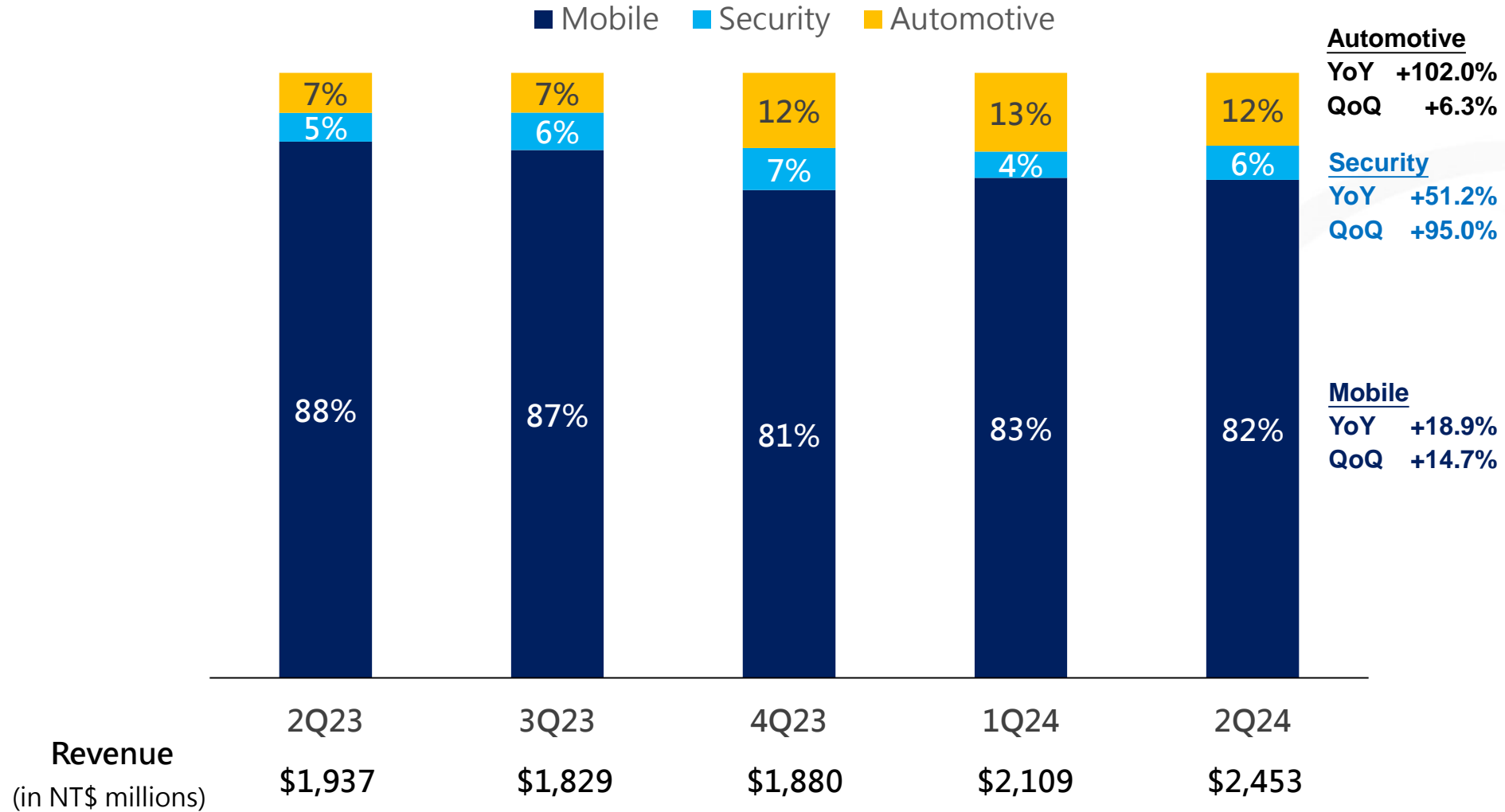
Revenue

Image Sensor (CIS)
Micro-Optical Elements
Others

	2Q23	3Q23	4Q23	1Q24	2Q24
Revenue	1,937	1,829	1,880	2,109	2,453
Image Sensor (CIS)	622	876	1,050	1,308	1,604
Micro-Optical Elements	1,284	919	781	739	781
Others	31	34	49	62	68

* Others refers to Mask, NRE and testing services.

Quarterly Revenue by Application



Balance Sheets & Key Indices

(in NT\$ millions)	2Q24		1Q24		2Q23	
	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>	<u>Amount</u>	<u>%</u>
Cash & Cash Equivalents	12,665	51%	12,379	50%	13,175	50%
Contract Assets	387	2%	461	2%	206	1%
Account Receivable	1,519	6%	1,034	4%	938	4%
Net PP&E	9,546	39%	10,091	41%	11,478	43%
Total Assets	<u>24,803</u>	100%	<u>24,619</u>	100%	<u>26,496</u>	100%
Current Liabilities	4,717	19%	3,940	16%	4,079	16%
Long-term interest bearing Debts	2,955	12%	3,669	15%	5,611	21%
Total Liabilities	<u>7,877</u>	32%	<u>7,801</u>	32%	<u>9,975</u>	38%
Total Shareholders' Equity	<u>16,926</u>	68%	<u>16,818</u>	68%	<u>16,521</u>	62%
Key Indices						
Current Ratio (x)	3.2		3.6		3.6	
Debt-to-assets Ratio	32%		32%		38%	
Book value per Share (NT dollar)	53.4		53.1		52.3	

Cash Flows

(in NT\$ millions)	2Q24	1Q24	2Q23
Beginning Balance	<u>12,379</u>	<u>12,467</u>	<u>13,272</u>
Cash from operating activities	964	835	820
Capital expenditures	(162)	(402)	(433)
Long-term borrowings	(543)	(513)	(458)
Investment and Others	27	(8)	(26)
Ending Balance	<u>12,665</u>	<u>12,379</u>	<u>13,175</u>
Free Cash Flow	<u>802</u>	<u>433</u>	<u>387</u>

* Free cash flow = Cash from operating activities – Capital expenditures



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